Staged for Success: Stage 3
Health Information Exchange: Clinical Information Reconciliation

What is Health Information Exchange?

Health Information Exchange (HIE) refers to the electronic exchange of a summary of care (SOC) when an Eligible Professional (EP) transitions or refers a patient to another setting of care or provider of care using certified EHR technology (CEHRT). In addition to all transitions of care and referrals, Measure 3 of the HIE Objective also includes all patient encounters in which the EP has never previously provided care to the patient. For Stage 3 of the Medicaid Promoting Interoperability Program, the EP is required to perform clinical reconciliation for more than 80% of these patients during the EHR reporting period.

Important Points to Consider

- The EP must attest to all three measures under the HIE objective but must only meet the thresholds for two of the three measures to meet overall objective requirements.
- At a minimum, clinical reconciliation must include reconciling the medication list, medication allergy list, and current problem list.
- The clinical reconciliation process can be automatically performed by CEHRT when an electronic SOC is received, or it can be manually performed using information obtained in any format, including information received directly from the patient.
- Non-medical staff may complete the clinical reconciliation under the direction of the EP, as long as credentialed medical staff or the EP also reviews the information and determines any clinical action based on the information.
- An EP may take an exclusion from this measure if the total incoming transitions, referrals, and patient encounters in which the EP has never before provided care to a patient, is fewer than 100 during the EHR reporting period.

Stage 3 Requires 2015 CEHRT!